

Checklist for Medicare Enrollment

Time frame	What to do	✓
One year before turning 65	Familiarize yourself with the basics of Medicare. Living.Medicareful.com and Medicare.gov are great places to start.	
Six months before turning 65	Begin researching plan options. Contact a licensed insurance agent if you need support.	
	Stop contributing to your HSA, if you have one.	
Three months before turning 65	Enroll yourself in Medicare Part A & B.	
	Make an appointment to finalize your plan choice and enrollment if you desire coverage options beyond Original Medicare.	
Happy 65 th Birthday!	If you're not enrolled yet, call a licensed insurance agent ASAP for help.	
Three months after turning 65	Your Medicare initial enrollment period ends. You must wait for the next enrollment window if you don't start Medicare this month.	

Licensed Insurance Agent Information

Name:	
Phone:	
Email:	
Website:	

We do not offer every plan available in your area. Any information we provide is limited to those plans we do offer in your area. Please contact [Medicare.gov](https://www.Medicare.gov) or 1-800-MEDICARE to get information on all of your options.